

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
BRISTOW GROUP INC., <i>et al.</i> , ¹)	Case No. 19-32713 (DRJ)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF RESCHEDULED HEARING

[RELATES TO DOCKET NO. 199]

PLEASE TAKE NOTICE that the hearing on the following matter previously scheduled for August 13, 2019, at 1:30 p.m. (prevailing Central Time), before the Honorable David R. Jones, United States Bankruptcy Judge, Courtroom 400, 515 Rusk Street, Houston, Texas 77002, has been rescheduled to August 21, 2019, at 2:00 p.m. (prevailing Central Time):

- *Motion of the Debtors Pursuant to 11 U.S.C. §§ 363 and 503 for Entry of an Order (I) Authorizing the Debtors to Implement Key Employee Incentive Plans, (II) Approving Second Installment of Non-Insider Retention Payment, and (III) Granting Related Relief* [Docket No. 199].

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/Bristow> or by calling (844) 627-6967. You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Bristow Group Inc. (9819), BHNA Holdings Inc. (8862), Bristow Alaska Inc. (8121), Bristow Helicopters Inc. (8733), Bristow U.S. Leasing LLC (2451), Bristow U.S. LLC (2904), BriLog Leasing Ltd. (9764), and Bristow Equipment Leasing Ltd. (9303). The corporate headquarters and the mailing address for the Debtors listed above is 2103 City West Blvd., 4th Floor, Houston, Texas 77042.

Dated: August 8, 2019

Respectfully submitted,

BAKER BOTTS L.L.P.

WACHTELL, LIPTON, ROSEN & KATZ

/s/ James R. Prince

James R. Prince, State Bar No. 00784791

Omar J. Alaniz, State Bar No. 24040402

Kevin Chiu, State Bar No. 24109723

BAKER BOTTS L.L.P.

2001 Ross Avenue, Suite 900

Dallas, Texas 75201-2980

Telephone: (214) 953-6500

Facsimile: (214) 953-6503

Email: jim.prince@bakerbotts.com

omar.alaniz@bakerbotts.com

kevin.chiu@bakerbotts.com

Richard G. Mason (*pro hac vice*)

Amy R. Wolf (*pro hac vice*)

WACHTELL, LIPTON, ROSEN & KATZ

51 West 52nd Street

New York, New York 10019

Telephone: (212) 403-1000

Facsimile: (212) 403-2000

Email: rgmason@wlrk.com

arwolf@wlrk.com

Co-Counsel to the Debtors and Debtors in Possession

-and-

Emanuel C. Grillo (*pro hac vice*)

Chris Newcomb. (*pro hac vice*)

BAKER BOTTS L.L.P.

30 Rockefeller Plaza

New York, New York 10112-4498

Telephone: (212) 408-2500

Facsimile: (212) 408-2501

Email: emmanuel.grillo@bakerbotts.com

chris.newcomb@bakerbotts.com

Co-Counsel to the Debtors and Debtors in Possession